



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018
read with SEBI Circular dated 31.12.2002)

To
The Board of Directors
M/s. Osia Hyper Retail Limited
Basement Store 1, 4D Square,
Opp. IIT Eng College, Nr. D-Mart,
Visat Gandhinagar Highway,
Motera, Ahmedabad 380005

Subject: Reconciliation of Share Capital Audit Report for the quarter ended on June 30 2019

I have examined the Register of Members, beneficiary details furnished by the depositories and other records/documents maintained by M/s Osia Hyper Retail Limited (hereinafter referred to as "Company") and its Registrar and Share Transfer Agents for Issuing Certificate in accordance with Circular No. D&CC/FITTC/CIR - 16/2002 dated December 31, 2002 issued by SEBI.

In my opinion and to the best of my knowledge and according to the explanations given to me and based on such verification as considered necessary I hereby certify that;

| | | |
|---|--|---|
| 1 | Report for the quarter ended | 30 th June 2019 |
| 2 | ISIN | INE06IR01013 |
| 3 | Face Value | Equity shares of Rs. 10/- each |
| 4 | Name of the Company | Osia Hyper Retail Limited |
| 5 | Registered Office Address | Basement Store 1, 4D Square, Opp. IIT Eng College, Nr. D-Mart, Visat Gandhinagar Highway, Motera, Ahmedabad 380005 |
| 6 | Correspondence Address | Basement Store 1, 4D Square, Opp. IIT Eng College, Nr. D-Mart, Visat Gandhinagar Highway, Motera, Ahmedabad 380005 |
| 7 | Telephone & Fax Nos. | (079) 4008 4003 |
| 8 | Email address | cs2013.ohrl@gmail.com |
| 9 | Names of the Stock Exchanges where the company's securities are listed : | National Stock Exchange of India Ltd. (NSE Emerge) |

129, Shri Mahavir Cloth Market, Near New Cloth Market, Kankaria, Ahmedabad - 380008
Mo.: +91 9408812129 email: csabprofessional@gmail.com





ABHISHEK CHHAJED & ASSOCIATES
Company Secretaries

| | Number of shares | % of Total Issued Cap |
|---|------------------|-----------------------|
| 10 Issued Capital | 5953400 | 100.00 |
| 11 Listed Capital (Exchange-wise) (as per company records) | 5953400 | 100.00 |
| 12 Held in dematerialised form in CDSL | 4930400 | 82.82 |
| 13 Held in dematerialised form in NSDL | 1023000 | 17.18 |
| 14 Physical | 0 | 0.00 |
| 15 Total No. of shares (12+13+14) | 5953400 | 100.00 |
| 16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : | Not Applicable | |

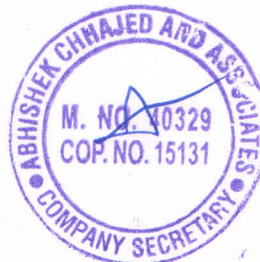
17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars** * | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|--|----------------------------------|--|---|---------------------------|---------------------------|---|
| Equity Shares allotted under Initial Public Offering (IPO) | 1578400 Fully paid Equity Shares | Applied and approval received on 4 th April 2019 via letter ref Ref: NSE/LIST/582 | National Stock Exchange of India Limited (NSE Emerge). Listed on 5 th April 2019 | Yes | Yes | No |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).


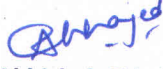
- 18 Register of Members is updated (Yes / No), (If not, updated up to which date): Yes
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.: Not Applicable
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? : Not Applicable
If not, reason why?

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Company Secretaries

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|----|--|--|----------------------|--------------------------|
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | | | |
| | Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
| | Confirmed after 21 Days | NIL | NIL | NIL |
| | Pending for more than 21 days | NIL | NIL | NIL |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. – | Keerti Laxman Lachhwani Basement Store 1, 4d Square, Opp. IIT Eng College, Nr. D-Mart, Visat Gandhinagar Highway, Motera, Ahmedabad- 380005, Gujarat cs2013.ohrl@gmail.com (079) 4008 4003 | | |
| 23 | Name, Address, Tel. & Fax No., Regn. no. of the Auditor | Abhishek Chhajed & Associates, Company Secretaries Abhishek Chhajed, Proprietor 129, Shri Mahavir Cloth Market, Near New Cloth Market, Kankaria, Ahmedabad 380008 Me. No: 40329 COP: 15131 Email: csabprofessional@gmail.com Mo.: 9408812129 | | |
| 24 | Appointment of common agency for share registry work | M/s. Skyline Financial Services Pvt. Ltd , A/505, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri (E), Mumbai - 400 072. Tel. 91-22-28511022/02249721245 Email: subhashdhingreja@skylinerta.com Mumbai@skylinerta.com | | |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) | --- | | |
| | Place: Ahmedabad Date: 12.07.2019 |  <p>For Abhishek Chhajed & Associates, Company Secretaries</p>  <p>Abhishek Chhajed Proprietor M. No. 40329 COP 15131</p> | | |

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